HERBAL DRUGS IN THE GLOBAL MARKET: A GROWING TREND TOWARDS NATURAL HEALTHCARE SOLUTIONS

Abstract

The demand for herbal drugs in the global market has experienced consistent growth, propelled by a confluence of factors. This chapter provides an introduction to the burgeoning popularity of herbal medicine, highlighting the shifting consumer preferences towards natural and holistic healthcare solutions. A comprehensive analysis of the market size of herbal medicine reveals its substantial value and promising future growth trajectory, as evidenced by industry reports and market projections. Moreover, the pivotal role played by herbal drugs in the global market is explored, underscoring their diverse applications across pharmaceuticals, cosmetics, and the food industry. The expanding utilization of herbal drugs in the treatment and prevention of various health conditions, ranging from common ailments to chronic diseases. Examining the futuristic trends in herbal drugs, the study unveils the integration of traditional medicine systems, such as Ayurveda and Traditional Chinese Medicine, with modern healthcare practices, paving the way for innovative herbal drug formulations. Additionally, the emerging trend of personalized medicine and tailored treatment approaches is discussed, showcasing the potential of herbal drugs in meeting individual patient needs. The growing emphasis on sustainability and eco-consciousness in the global market further amplifies the demand for herbal drugs as environmentally friendly alternatives to synthetic counterparts. This study provides a concise overview of the setting the stage for a comprehensive analysis of the demands of herbal drugs in the global market.

Keywords: Herbal medicine, Ayurveda, Global market, Sustainability

Authors

Shakti Bhushan

Central Ayurveda Research Institute Kolkata, CCRAS, Ministry of AYUSH Government of India

Rashmi gupta

Department of Rasa Shastra and Bhaishajya Kalpana Faculty of Ayurveda Institute of medical saciences Banaras Hindu University

Suparna Saha

Central Ayurveda Research Institute Kolkata, CCRAS, Ministry of AYUSH Government of India

Anandkumar Chaudhary

Department of Rasa Shastra and Bhaishajya Kalpana Faculty of Ayurveda Institute of medical saciences Banaras Hindu University

I. INTRODUCTION TO HERBAL MEDICINE: UNDERSTANDING THE SHIFT TOWARDS HOLISTIC HEALTHCARE

1. The Rising Popularity of Herbal Medicine

Traditional medicine is "the knowledge, skills and practices based on the theories, beliefs and experiences indigenous to different cultures, used in the maintenance of health and in the prevention, diagnosis, improvement or treatment of physical and mental illness" World Health Organization [1].

At present, a total of 170 Member States have provided reports to the World Health Organisation (WHO) regarding the utilisation of traditional medicine. These reports serve the purpose of acquiring evidence and data that can be utilised to shape policies, establish standards, and regulate the safe, cost-effective, and equitable application of traditional medicine.

In light of the growing international attention and need, the World Health Organisation (WHO), in collaboration with the Government of India, inaugurated the WHO Global Centre for Traditional Medicine in March 2022. This establishment serves as a knowledge hub, aiming to facilitate the integration of traditional medicinal practises and contemporary scientific advancements to promote the health and welfare of individuals and the environment [2].

Both high-income and low-income nations are using traditional medicine. The data presented indicated that a significant proportion, ranging from 60% to 90%, of the populace in several developing nations relied on traditional medicine as their primary source of healthcare. Approximately 70% of the Canadian population and 80% of the German population engage in the utilisation of traditional medicine as a form of complementary and alternative treatment. It is noteworthy that in India, a significant proportion of hospitals. specifically over 75% out of a total of 2860, offered Ayurveda medicine services in the year 2000. According to the 8th Report of the Regional Conference in Myanmar, a significant proportion of the population, namely over 85%, has utilised traditional medicines, while a substantial majority, above 80%, has resorted to home remedies. The data indicated that a significant proportion of families, specifically over 75%, had the ability to conveniently avail themselves of traditional medicinal services within a one-hour timeframe. In Indonesia, the total number of traditional healers amounted to 281,492 individuals, with a significant majority of 96.2% employing Indonesian indigenous medicine as their primary therapeutic approach. Additionally, it is worth noting that a significant proportion of Indonesia's population, specifically 40% (with a higher percentage of 70% in rural areas), actively engage in the utilisation of traditional medicine. In the regional and general medical centres of Thailand, a significant proportion of patients, specifically 83.3%, reported utilising Thai traditional medicine. Similarly, in community hospitals, the prevalence of Thai traditional medicine usage was seen to be 67.8% [3].

2. Consumer Preferences for Natural Solutions

The primary rationales behind the utilisation of traditional medicine include its costeffectiveness, alignment with the patient's belief system, alleviation of concerns regarding the potential negative impacts of synthetic medications, fulfilment of the desire for individualised healthcare, and facilitation of broader public accessibility to health-related knowledge [4].

In essence, herbal treatments comprise plant components or unrefined plant extracts that contain many elements, commonly perceived to exhibit synergistic effects. The recent revival of public demand in herbal remedies can be attributed to several factors. These factors include the various claims made about the effectiveness or effectiveness of plants medicines, the preference of users for natural remedies and a growing interest in alternative medicines. Additionally, there is an erroneous faith that herbal products are better to manufactured products. Disappointed with the results from orthodox drugs also plays a role, as some individuals believe that herbal medicines may be effective in treating certain illnesses where conventional methods and medicines have shown to be ineffective or inadequate. The high cost and side effects associated with most modern drugs further contribute to this trend. Furthermore, advancements in science and technology have led to enhancements in their quality, efficacy, and safety of natural medicines. Patients may also turn to herbal remedies due to a faith that their medical professionals have not appropriately identified the problem, leading them to view herbal remedies as an alternative option. Lastly, there is a growing movement towards self-medication [5]. Based on the findings reported by Medill Reports of Chicago When individuals engage in the consumption of herbal supplements, it is customary for them to be exposed to a combination of multiple herbs, rather than a singular herb. This amalgamation of herbs contributes to a gentle and harmonious approach in facilitating the optimal functioning of the human body [6].

II. MARKET ANALYSIS: EXPLORING THE SIZE AND GROWTH TRAJECTORY OF HERBAL MEDICINE

1. Industry Reports and Market Projections

Based on the analysis conducted by Fortune Business Insights, it has been determined that the global market for herbal medicine reached a valuation of USD 151.91 billion in 2021. Furthermore, it is anticipated that this market will witness substantial growth, with a projected value of USD 165.66 billion in 2022 and an estimated value of USD 347.50 billion by 2029. This growth is expected to be characterised by a compound annual growth rate (CAGR) of 11.16% during the forecast period [7].

The rise in vegan and vegetarian diets, the advocacy for healthier lifestyles, and the escalating costs of medication have contributed to the growing popularity of herbal medicines among consumers. This trend has resulted in consistent market growth in the 21st century. In fact, the global market for botanical supplements was valued at USD 27.47 billion in 2020, and it is projected to reach USD 55.18 billion by 2028 [8-10].

2. Market Value and Promising Future Prospects

The expansion of the market for traditional herbal medicine (THM) remedies and their successful entry into global markets can be ascribed to the acquisition of new knowledge and scientific insights derived from contemporary studies about the therapeutic properties and physiological mechanisms of these plants in living organisms [11].

The development of therapeutic dose forms and treatment regimens typically involves consideration of pharmacological characteristics and clinical medicine requirements.

The advancements made by them can be observed in two distinct dimensions. Ongoing advancements are being made in the enhancement of conventional dosage formulations. Furthermore, there is ongoing research and development in the field of therapeutic plant constituents and the creation of contemporary pharmaceutical preparations [12].

III. THE PIVOTAL ROLE OF HERBAL DRUGS: APPLICATIONS IN PHARMACEUTICALS, COSMETICS, AND FOOD INDUSTRY

Plants that possess the presence of floral aroma and colour is of utmost importance for numerous floricultural crops. Floral volatiles, which are plant-derived compounds, hold substantial biological and economic value as they actively participate in attracting pollinators, serving as defence mechanisms, and facilitating interactions with the surrounding environment [13].

Diverse Utilization across Various Sectors

1. Food and Flavor Industry

Plants possess the capacity to produce, amass, and emit volatile compounds that, upon interacting with human sensory receptors, can function as molecules responsible for scent and flavour perception. The quality of horticultural crops can be significantly influenced by the desirable traits of flavour and scent. In order to optimize client impression, it is imperative to achieve an optimal combination of volatile chemicals. The nasal canal is lined with the olfactory epithelium, which contains receptors responsible for the perception of volatile chemicals in humans [14]. Volatile molecules play a substantial role in imparting diverse flavours and undesirable off-flavors to various food products. Terpenoids serve as the principal constituents in the majority of plant essential oils, imparting a diverse array of aromatic profiles, encompassing floral, fruity, woody, and balsamic fragrances. Consequently, terpenoids hold significant importance as a class of volatile organic compounds (VOCs) within the fragrance and flavour sectors. The commercial success of flavorants, medicines, agricultural pesticides, and chemical industries is heavily dependent on the utilisation of volatile molecules [15].

2. Pharmacological Applications

Plants engage in the synthesis of a diverse array of volatile organic chemicals, with the majority of these molecules falling under the category of volatile terpenoids. Terpenoids are being employed in the identification and management of diverse human ailments. Numerous terpenoid substances and their derivatives have been evaluation in order to ascertain the biochemical and cellular mechanisms underlying their pharmacological effects [16][17].

Research studies have demonstrated that the olfactory perception of floral smells can exert beneficial impacts on mental well-being, depressive symptoms, and cognitive

impairments associated with memory difficulties. For example, studies have demonstrated that the aroma of plum blossoms possesses potential benefits for mood enhancement and potential cognitive benefits by potentially facilitating the development of particular brain regions associated with memory, speech, and motor control. These effects could potentially contribute to improvements in mental well-being, depression management, and the treatment of neurological problems related to memory [18].

3. Cosmetics Industry

Throughout history, plants and their volatile organic compounds (VOCs) have served as the predominant origin of fragrances utilised in the production of perfumes and cosmetics. The perfume business continues to rely on a wide range of aromatic plant materials, including flowers like roses, leaves such as lavender, fruits, seeds like anise, some roots (e.g., ginger), barks (e.g., cinnamon bark), and specific woods, such as pines. These botanical sources contribute significantly to the production of perfumes. According to available data, the global market for cosmetics and beauty goods was valued at approximately \$2.4 billion annually in 1970. However, by 2017, the global beauty and cosmetics business has experienced significant growth, reaching a valuation above \$500 billion [19][20]. The inclusion of organic constituents, particularly terpenes and terpenols, makes a substantial contribution to the overall economic worth of the market.

Terpenes and carotenoids are extensively utilised in the cosmetics business owing to their olfactory characteristics, potential health advantages, aesthetic augmentation, and antioxidant attributes. Terpenes and carotenoids have been found to provide protection against UV radiation, as well as to inhibit skin wrinkling, ageing, and melanogenesis [21]. Alpha-terpineol is utilised for enhancing skin permeability and possesses insecticidal effects [13].

4. Contributing Factors to Market Growth

The global significance of herbal medical goods has increased due to their various health benefits. The market for natural products is anticipated to rise due to heightened consumer interest, both domestically and internationally. Natural products are perceived as safer and more cost-effective alternatives to synthetic pharmaceuticals in many circumstances. The World Health Organisation (WHO) reports that a significant proportion, over 80%, of the population in many poor nations continues to depend on traditional herbal medicines as their primary source of healthcare. The global commerce in medical plants and their products amounted to a total value of US\$ 60 billion in 2010. Projections indicate that this figure is anticipated to escalate significantly, reaching a staggering US\$ 5 trillion by the year 2050. The herbal market in Asia experienced a nearly twofold surge in demand during the late 1990s, primarily driven by population growth. The Global Nutraceuticals Market is anticipated to experience a compound annual growth rate of around 8.3% and is expected to reach a value of US\$ 30 billion by the year 2015. Numerous food and pharmaceutical corporations are engaged in the nutraceuticals industry because to their perception of its significant growth potential. This observation highlights the significant market demand for herbal products and emphasises the importance of ensuring standardisation in order to address potential issues related to toxicity [22].

According to a survey in Germany the primary motivation for individuals to utilise Herbal medicine was their discontent with Conventional medicine (CM) and subsequent exploration of alternate treatment modalities. A number of readers encountered testimonials detailing prolonged periods of illness, accompanied by unsuccessful attempts at traditional treatment, leading to feelings of frustration and disappointment. There is a notable prevalence of adverse effects associated with complementary medicine (CM), a limited efficacy in terms of treatment outcomes, and a general sense of discontent with traditional approaches [23].

One significant factor contributing to the utilisation of Herbal medicine was the favourable prior encounters with this form of treatment, encompassing successful therapeutic outcomes and beneficial effects on overall well-being. This phenomenon prompted individuals to revisit the use of HM when necessary and to sustain the continuity of this particular therapeutic methodology [23].

In addition to the aforementioned discontent with conventional medicine (CM) and favourable experiences with herbal medicine (HM) in the past, participants in the study identified various positive aspects and beliefs associated with the utilisation of HM. These included perceiving HM as a healthier alternative, being more natural in composition, offering greater tolerability, exhibiting minimal or no adverse effects, facilitating easier absorption of its constituents by the body, and promoting superior degradation. Furthermore, a comprehensive understanding of the specific contents of the HM was found to be a significant factor for numerous participants. Having knowledge about a particular plant, whether it be from familiarity with its name or personal cultivation in one's own garden, has been suggested to provide a foundation of confidence among consumers of herbal medicine. On the other hand, participants expressed concerns over the lack of knowledge about the constituents of chemically-synthesized medications, which therefore resulted in their scepticism towards the efficacy of the treatment [23].

IV. HERBAL DRUGS IN HEALTHCARE: TREATMENT AND PREVENTION OF HEALTH CONDITIONS

Natural products, namely those derived from plants, are the primary focus for identifying potential lead candidates and play a crucial role in future drug development initiatives [24]. The primary factor contributing to the prominence of plant-based preparations in various therapeutic interventions, particularly in rural regions, is their accessibility, affordability, and few adverse effects. In addition, numerous plant species offer a substantial reservoir of bioactive compounds that are devoid of adverse effects and have potent pharmacological properties [25]. Plants have long served as a notable reservoir of pharmaceutical compounds, with a significant proportion of presently accessible medications derived either directly or indirectly from botanical sources [26].

1. Addressing Common Ailments to Chronic Diseases

The primary application of herbal medicines is to promote health and provide therapeutic benefits for chronic ailments, rather than those that represent an immediate threat to life. The utilisation of traditional medicines tends to rise when standard medical interventions prove to be inadequate in managing diseases, particularly in cases of advanced cancer and emerging infectious diseases. Moreover, traditional medicines are commonly seen as being derived from natural sources and considered to be devoid of toxicity. This assertion may not hold universally, particularly in cases when herbs are concurrently consumed with prescription pharmaceuticals, over-the-counter medications, or other herbs, since this practise is frequently observed [27].

The primary focus of smaller pharmaceutical companies has been directed towards natural products and their potential therapeutic benefits in combating a range of diseases, including microbial infections, cancer, cardiovascular diseases, diabetes, and other ailments. Conversely, larger pharmaceutical industries have primarily prioritized the screening of synthetic compounds. In contemporary times, there has been a notable demonstration of the substantial influence of natural products and their derivatives as therapeutic agents on human health. It is noteworthy that around 33% of the highest-selling goods within the pharmaceutical sector consist of natural ingredients sourced from either plants or microbes [28].

Previous research has indicated that herbal treatments possess antihistamine and antioxidant qualities, which play a significant role in mitigating respiratory illnesses. Given the historical utilisation of plant secondary metabolites as lead compounds in the development of conventional drugs, such as chloroquine phosphate derived from the bark of cinchona trees, it is reasonable to understand why individuals seek herbal medicine for therapeutic purposes[29][30].

The utilisation of herbal medicines comprising Passiflora species for the treatment of anxiety has been prevalent since ancient times. Passiflora incarnata L., a plant well recognised and documented in several Pharmacopoeias, holds significant prominence within the realms of food, cosmetic, and pharmaceutical industries, rendering it the most extensively employed species in these sectors. Nonetheless, the genus Passiflora encompasses over 600 species, with potential inclusion of other species that can be deemed safe for utilization [31].

2. Efficacy and Safety of Herbal Medicines

Certain products, for instance specific standardised herbal extracts, have been subjected to extensive clinical examination. Clinical studies using these herbal medications have been systematically reviewed and subjected to meta-analysis, including evaluations conducted by Cochrane. Nevertheless, it is important to acknowledge that the efficacy and safety of extracts should be evaluated on a case-by-case basis due to the variations in product composition among different producers [32]. Although issue of herb-drug interactions has garnered attention due to safety concerns, as many herbs have been found to induce significant adverse effects [33]. The utilisation of herbal remedies together with conventional pharmaceuticals is a common practise, which can potentially result in detrimental herb-drug interactions. In the field of pharmacology, several methods such as in silico, in vitro, animal, and human investigations are frequently employed to anticipate and/or detect potential drug interactions involving herbal treatments. Thus far, a multitude of herb-drug interactions that have therapeutic significance have been documented; nonetheless, a substantial portion of these interactions are derived from case reports and restricted clinical observations [34].

V. INTEGRATING TRADITIONAL MEDICINE SYSTEMS: AYURVEDA AND TRADITIONAL CHINESE MEDICINE

1. Adapting Ancient Wisdom to Modern Healthcare Practices

Traditional Chinese medicine (TCM) exemplifies the utilisation of ancient and accumulated knowledge within a comprehensive framework in contemporary healthcare. Traditional Chinese Medicine (TCM) boasts a rich historical lineage spanning over three millennia [35].

Biostimulants and bioprotectants are naturally derived substances that have the potential to augment crop development and safeguard crops against pests and pathogens, respectively. In recent decades, these entities have garnered significant interest and play a role in fostering a more sustainable and environmentally conscious agricultural framework. Although there is limited research on the topic, it has been demonstrated that plant extracts and their secondary metabolites, particularly phenolic compounds, possess biostimulant properties that can enhance plant growth attributes and yield. Additionally, these compounds exhibit bioprotectant effects, such as antimicrobial, insecticidal, herbicidal, and nematicidal activities [36].

The integration of ancient wisdom into modern healthcare practices holds immense potential for providing comprehensive and holistic patient care. Ayurveda, with its roots dating back thousands of years, emphasizes the balance between body, mind, and spirit to achieve optimal health. Its personalized approach to wellness, where treatments are tailored to an individual's constitution (dosha), echoes the modern trend of individualized medicine. Ayurvedic therapies, including herbal remedies, dietary recommendations, and lifestyle modifications, are gaining recognition for their potential in preventing and managing chronic diseases, an increasing concern in modern societies.Research and scientific validation are essential for integrating ancient practices into modern healthcare.

Collaborative efforts between traditional practitioners and modern researchers, as exemplified by partnerships between Ayurvedic institutions and research universities, can bridge the gap between traditional knowledge and contemporary scientific validation. This synergy is pivotal in refining and validating Ayurvedic treatments for wider acceptance. Moreover, regulatory frameworks must evolve to accommodate the integration of traditional practices. India's Ministry of AYUSH (Ayurveda, Yoga & Naturopathy, Unani, Siddha, and Homoeopathy) plays a crucial role in regulating Ayurvedic medicines and practices, ensuring their safety and quality. Globally, the WHO's Traditional Medicine Strategy recognizes the importance of integrating traditional practices, including Ayurveda, into national healthcare systems.

2. Innovative Herbal Drug Formulations

Cancer is widely recognised as the primary cause of mortality and morbidity on a global scale. In a study, the phytochemicals in the polyherbal formulation HF6 were assessed for their antioxidant, cytotoxic, and apoptotic properties. HF6 was synthesised by combining equal amounts of plant powders, specifically Curcuma longa, Salvia officinalis, Cinnamomum zeylanicum, Capsicum annuum, Zingiber officinale, and Syzygium

aromaticum, followed by extraction using four distinct solvents in a Soxhlet apparatus. Out of the four distinct extracts examined, it was observed that alone the hexane extract exhibited notable efficacy, demonstrating antioxidant and anticancer properties against several cancer cell lines [37].

Phytocompounds have been utilised in cosmeceuticals for an extended period of time and have demonstrated promise in several applications, including moisturization, UV protection, anti-aging, and hair-related treatments. The limited efficacy of phytocompounds in penetrating the dermal barrier and their inherent instability pose significant constraints on their application within the realm of cosmetic formulations. The aforementioned challenge can be effectively addressed through the integration of nanotechnology within cosmetic formulations, hence enabling a more robust and enduring release mechanism. The significant influence of nanotechnology on the cosmetics sector can be attributed to the enhanced characteristics shown by particles at the nanoscale, including colour, solubility, and transparency. Liposomes, solid lipid nanoparticles, niosomes, and various other types of nanoparticulate systems are frequently employed in the field of cosmetics. Regrettably, due to the ability of these nano components to penetrate intact skin barriers and induce undesired outcomes, this revolution is accompanied by a multitude of health hazards as well [38].

Transdermal drug delivery techniques involve the application of drugs onto the surface of the skin. Transdermal patches are pharmaceutical formulations containing active substances that are administered topically to intact skin in order to facilitate their absorption into the systemic circulation, thereby bypassing the first-pass metabolism. Transdermal drug delivery provides a method for administering medication in a regulated manner by utilising a porous membrane or the heat generated by the body to melt small layers of medication that are embedded within an adhesive. This approach is distinct from other routes of administration such as oral, topical, intravenous, or intramuscular methods. The objective of the project was to develop transdermal films utilising herbal medicinal constituents. Ayurvedic herbal pharmaceutical compositions that have been proven to be safe, effective, and have withstood the test of time are a preferred choice. The potential utilisation of transdermal films containing herbal therapeutic constituents is now under consideration. The efficacy of widely recognised ayurvedic drugs has been demonstrated by contemporary pharmaceutical formulation methodologies [39].

The use of a scientific method is necessary in the field of phytotherapeutics in order to effectively administer the constituents in a sustained way, hence enhancing patient compliance and minimising the need for frequent administration. The objective of this study is to explore the potential of developing innovative drug delivery systems (NDDS) specifically tailored for the delivery of herbal ingredients. NDDSs not only mitigate the issue of repetitive administration to address non-compliance, but also enhance the therapeutic efficacy by minimising toxicity and augmenting bioavailability. Nanotechnology represents a unique approach in the field. The utilisation of nano-scale drug delivery systems for herbal therapeutics exhibits promising prospects in augmenting efficacy and addressing challenges related with plant-based medications. Therefore, it is imperative to incorporate nanocarriers as a NDDS into the conventional medical framework in order to effectively combat chronic ailments such as asthma, diabetes, cancer, and several other conditions [40].

VI. PERSONALIZED MEDICINE AND TAILORED TREATMENT APPROACHES: HERBAL DRUGS MEETING INDIVIDUAL PATIENT NEEDS

Precision medicine, often known as personalised medicine, encompasses the practise of customising medical interventions to align with the unique attributes and characteristics of individual patients. Likewise, the concept of personalised medicine typically pertains to a medical paradigm that advocates for the individualization of healthcare, wherein medical interventions, strategies, and/or treatments are specifically designed to meet the unique needs and characteristics of each patient. Therefore, personalised medicine is frequently considered to be equivalent with precision medicine [41][42].

1. Customization and Patient-Centric Solutions

Ayurveda, with its roots in ancient India, is a complementary medical method that offers compelling evidence for a comprehensive theoretical investigation of all facets of existence. Ayurveda, in contrast to Western medicine, is grounded in the tridoshas (Vata, pitta, and Kapha) and Prakriti. On the other hand, genomics refers to the study of genes at the genome, transcriptome, and proteome levels. New information about tridosha was uncovered thanks to ayurgenomics, the merging of genomics and Ayurveda, which could lead to precision treatment. The current state of health care can be improved with the coordinated use of "omics" and Prakriti-based remedies [43].

The U.S. National Institutes of Health has introduced a novel technique known as precision medicine or personalised medicine, with the aim of enhancing therapeutic outcomes. Nevertheless, a significant obstacle for numerous cancer patients persists in the form of the restricted accessibility to efficacious medications and their exorbitant expenses. Therefore, other methodologies such as the utilisation of herbal medications may present a viable and economically advantageous alternative. Regrettably, a substantial dearth of scientific data persists about the effectiveness of the majority of herbal medications, posing a significant obstacle in their pursuit of FDA clearance or compliance with other regulatory bodies. Nevertheless, herbal medicines have the potential to assume a significant role in the field of precision medicine or personalised medicine [44].

The advent of the "omics" era in scientific research has yielded crucial insights into the genetic and metabolic variability shown by people. The aforementioned phenomenon has resulted in the development of "personalised medicine," which is the endeavor to create tailored pharmaceutical treatments for individual patients or certain patient subgroups. The ongoing disputes over patents in this field indicate that the pursuit of personalised medicine is a significant objective for contemporary pharmaceutical corporations. While personalised medicine is a relatively recent development in Western medicine, it has long been a fundamental principle of Ayurveda, an ancient system of Indian medicine that continues to be actively utilised [45].

The concept of precision or personalised medicine entails leveraging specific attributes of a patient's disease state, such as biomarkers or alterations in genomics, proteomics, or metabolomics. Interestingly, this fundamental principle bears resemblance to the practise of herbal medicine or Traditional Chinese Medicine (TCM) in China. In the field of Traditional Chinese Medicine (TCM), it is well acknowledged that the approach involves

tailoring a personalised treatment prescription according to the specific health situation of each patient. A customary Traditional Chinese Medicine (TCM) prescription for a patient often comprises several components combined in a specific proportion. Certain components in question are commonly known as efficacy-enhancing compounds, and their effectiveness has been determined through empirical research [44].

2. Potential Benefits and Challenges

The increased level of personalisation in healthcare serves as a catalyst for innovation in research, as well as for the healthcare systems and industries at large. In order to fully harness the potential of this transformative change, it is imperative for policy-makers, healthcare experts, citizens, and commercial firms to undertake certain measures [46].

The implementation of personalised healthcare may present problems, advantages and drawbacks, as well as efforts that practitioners and policymakers must take to attain its full potential. This paper outlines six key prerequisites for facilitating transformative changes in the healthcare sector. These prerequisites encompass the enhancement of genetic literacy among healthcare professionals and the general public, active involvement of citizens in healthcare discussions, the establishment of improved governance structures, consent procedures, and trust-building mechanisms within the healthcare system, the effective utilisation of the data-knowledge cycle to promote better health outcomes, the adoption and adaptation of the Health Technology Assessment framework for evaluating emerging technologies, and the preservation of humanistic values and community engagement in healthcare delivery and provision [46].

VII. SUSTAINABILITY AND ECO-CONSCIOUSNESS: HERBAL DRUGS AS ENVIRONMENTALLY FRIENDLY ALTERNATIVES

The environmental impact of synthetic drugs has raised concerns, from manufacturing processes to disposal. Herbal drugs, derived from plant sources, offer a potential solution due to their natural origin and biodegradability. This paper investigates their eco-friendliness through five selected scientific references. Herbal drugs are often cultivated using traditional, eco-friendly farming practices. Unlike monoculture farming of pharmaceutical crops, herbal drug cultivation often employs agroforestry and intercropping, preserving biodiversity and soil health [47]. Synthetic drug production is associated with substantial pollution, while herbal drug extraction processes tend to be less chemically intensive. Supercritical fluid extraction, for example, uses carbon dioxide, a naturally occurring gas, to extract active compounds, minimizing toxic waste [48]. Synthetic drugs can lead to persistent environmental residues. Herbal drugs generally degrade more rapidly, reducing long-term ecological impact. This characteristic is due to their complex chemical composition, which microbial communities can effectively decompose [49].

Many herbal drugs have been used for centuries in traditional medicine. Integrating traditional knowledge with modern science can lead to sustainable practices that benefit both ecosystems and local communities [50]. Despite their potential, herbal drugs face regulatory challenges. Lack of standardized quality control and limited intellectual property protection can hinder research and investment. Addressing these issues is crucial to mainstreaming herbal drugs [51]. Herbal drugs offer a promising avenue for reducing the environmental

footprint of pharmaceuticals. Their sustainable cultivation, biodegradability, and potential for community empowerment make them a compelling alternative. However, addressing regulatory and market challenges is vital to fully harness their eco-conscious potential. It is important to note that the field of herbal drugs and eco-consciousness is continually evolving. Recent developments include increased research into the cultivation of medicinal plants using agroecological approaches, advancements in sustainable extraction techniques, and efforts to integrate traditional knowledge into modern pharmaceutical practices. Additionally, regulatory frameworks and market dynamics for herbal drugs are subject to change, requiring ongoing attention to policy developments and industry trends.

VIII. HERBAL MEDICINE AS A GREEN SOLUTION

Amidst rising concerns about the environmental impact of modern pharmaceuticals, herbal medicine presents a potential green solution. Its sustainable cultivation, minimal chemical processing, and historical significance make it an attractive eco-friendly alternative. Environmental sustainability has become a pressing concern in healthcare. The chemical synthesis and waste associated with modern pharmaceuticals have a substantial environmental impact. Herbal medicine, rooted in ancient practices, can potentially offer greener solutions.

Many medicinal plants used in herbal remedies can be cultivated sustainably, employing organic farming techniques. Such practices minimize soil erosion, water consumption, and use of chemical pesticides, leading to a reduced environmental footprint [52]. Herbal medicine generally requires less energy and chemical-intensive processing compared to synthetic drugs. Simple drying, grinding, or boiling can often prepare these medicines, cutting down on the CO2 emissions and chemical waste associated with pharmaceutical manufacturing [53].

A significant aspect of herbal medicine is the preservation of plant biodiversity. By using a diverse range of plants for treatments, these practices inherently promote the conservation of plant species, many of which have potential undiscovered therapeutic benefits. Furthermore, there's an intricate connection between indigenous knowledge (ethnobotany) and herbal medicine, offering insights into sustainable plant use[54]. The residues of herbal medicines tend to be biodegradable, unlike many modern pharmaceuticals. Their natural composition often results in minimal persistent environmental contaminants, contributing to cleaner soil and water systems[55]. Despite the potential benefits, herbal medicine does present challenges. Overharvesting of wild medicinal plants, quality inconsistencies, and limited scientific validation are areas that warrant attention. Striking a balance between traditional practices and modern research is essential [56]. Herbal medicine stands out as a potential green solution in the healthcare sector. While it offers multiple environmental benefits, integrating herbal medicine into modern healthcare requires addressing existing challenges. Continuous research and collaboration between traditional herbalists and scientific researchers will be crucial. The realm of herbal medicine is evolving, with increased attention to sustainable cultivation, advancements in processing techniques, and integrative research. Recent research emphasizes the importance of knowledge exchange between traditional practitioners and modern scientists, with a focus on sustainable harvesting techniques and standardization of herbal preparations.

IX. ADDRESSING ENVIRONMENTAL CONCERNS IN THE GLOBAL MARKET FOR HERBAL MEDICINE

The escalating demand for herbal medicine has spurred growth in the industry, but it is coupled with environmental apprehensions. As a result, understanding and addressing the environmental implications of herbal medicine production and trade are imperative. Herbal medicine production involves diverse processes, including cultivation, harvesting, and processing. These activities can lead to deforestation, overexploitation of plant species, and soil degradation, resulting in habitat loss and decreased biodiversity [57].

Adopting sustainable sourcing practices is crucial for reducing the environmental impact of herbal medicine production. The Fair Wild Standard, for instance, promotes ethical wild harvesting of medicinal plants, safeguarding both ecosystems and local livelihoods. Efforts to protect endangered plant species are paramount. Initiatives such as establishing botanical reserves and implementing strict harvesting regulations have shown promise in preserving plant diversity and ecosystem integrity. Educating consumers about the potential environmental consequences of herbal medicine consumption can drive demand for sustainably sourced products. Certifications such as USDA Organic and EU Organic can guide consumers towards environmentally responsible choices [58].

X. CONCLUSION

The global herbal drugs market is shifting towards holistic healthcare solutions as consumers seek traditional wisdom with minimal side effects. Herbal drugs offer diverse preventive and chronic care, reflecting cultural trust. Perceived as safer than synthetics, they attract health-conscious consumers. Validating herbal drug safety and efficacy through traditional and modern collaboration is crucial. Standardized quality control in production is vital for uniformity, elevating confidence. Adaptive regulations are needed for demand and safety. Industry-research collaboration can create sustainable cultivation and extraction methods. Integrating herbal drugs requires healers, practitioners, and regulators. Addressing environmental concerns needs industry, policy, and consumer collaboration. Embracing sustainability, sourcing ethics, and conservation, herbal medicine can balance demand with ecological harmony.

REFERENCES

- [1] R. Choopani, S. Sadr, S. Kaveh, N. Kaveh, S. Dehghan ; Pharmacological treatment of catarrh in Iranian traditional medicine; J. Trad. Compl. Med., 5 (2015), pp. 71-74
- [2] https://www.who.int/news-room/events/detail/2023/08/17/default-calendar/the-first-who-traditionalmedicine-global-summit
- [3] https://www.who.int/publications/i/item/SEA-HSD-322
- [4] Wachtel-Galor S, Benzie IF. Herbal medicine. Lester Packer, Ph. D. 2011 Mar 28:1.
- [5] Ekor M. (2014). The growing use of herbal medicines: issues relating to adverse reactions and challenges in monitoring safety. Frontiers in pharmacology, 4, 177. https://doi.org/10.3389/fphar.2013.00177
- [6] https://news.medill.northwestern.edu/chicago/herbal-supplements-gain-popularity-as-alternative-treatments/
- [7] https://www.fortunebusinessinsights.com/herbal-medicine-market-106320
- [8] Suroowan S., Mahomoodally M.F. Herbal medicine of the 21st century: A focus on the chemistry, pharmacokinetics and toxicity of five widely advocated phytotherapies. Curr. Top. Med. Chem. 2019;19:2718–2738. doi: 10.2174/1568026619666191112121330.

TOWARDS NATURAL HEALTHCARE SOLUTIONS[9] Botanical Supplements Market Size, Share & Trends Analysis Report by Source (Herbs, Leaves, Spices,

- [9] Botanical Supplements Market Size, Share & Trends Analysis Report by Source (Herbs, Leaves, Spices, Flowers), by Form (Tablets, Liquid), by Application, by Distribution Channel, by Region, and Segment Forecasts, 2020–2028. Available online: https://www.grandviewresearch.com/industry-analysis/botanicalsupplements-market
- [10] Bārzdiņa, A., Paulausks, A., Bandere, D., & Brangule, A. (2022). The Potential Use of Herbal Fingerprints by Means of HPLC and TLC for Characterization and Identification of Herbal Extracts and the Distinction of Latvian Native Medicinal Plants. Molecules (Basel, Switzerland), 27(8), 2555. https://doi.org/10.3390/molecules27082555
- [11] L.J. Li, X.W. Zhou, N. Li, M. Sun, J.X. Lv, Z.C. Xu, Herbal drugs against cardiovascular disease: traditional medicine and modern development, Drug Discov. Today 20 (2015) 1074–1086.
- [12] Li L, Zhou X, Li N, Sun M, Lv J, Xu Z. Herbal drugs against cardiovascular disease: traditional medicine and modern development. Drug Discovery Today. 2015 Sep 1;20(9):1074-86.
- [13] Abbas F, Zhou Y, O'Neill Rothenberg D, Alam I, Ke Y, Wang H-C. Aroma Components in Horticultural Crops: Chemical Diversity and Usage of Metabolic Engineering for Industrial Applications. Plants. 2023; 12(9):1748. https://doi.org/10.3390/plants12091748
- [14] Forney, C.F.; Song, J. Flavors and aromas: Chemistry and biological functions. In Fruit and Vegetable Phytochemicals: Chemistry and Human Health, 2nd ed.; Wiley: Hoboken, NJ, USA, 2017; pp. 515–540.
- [15] Abbas, F., Zhou, Y., O'Neill Rothenberg, D., Alam, I., Ke, Y. and Wang, H.C., 2023. Aroma components in horticultural crops: chemical diversity and usage of metabolic engineering for industrial applications. *Plants*, 12(9), p.1748.
- [16] Montesano, D.; Rocchetti, G.; Putnik, P.; Lucini, L. Bioactive profile of pumpkin: An overview on terpenoids and their health-promoting properties. *Curr. Opin. Food Sci.* 2018, 22, 81–87.
- [17] Yang, W.; Chen, X.; Li, Y.; Guo, S.; Wang, Z.; Yu, X. Advances in pharmacological activities of terpenoids. *Nat. Prod. Commun.* 2020, 15, 1934578X20903555.
- [18] Jo, H.; Rodiek, S.; Fujii, E.; Miyazaki, Y.; Park, B.-J.; Ann, S.-W. Physiological and psychological response to floral scent. *HortScience* 2013, *48*, 82–88.
- [19] Tetali, S.D. Terpenes and isoprenoids: A wealth of compounds for global use. Planta 2019, 249, 1-8.
- [20] Carvalho, I.T.; Estevinho, B.N.; Santos, L. Application of microencapsulated essential oils in cosmetic and personal healthcare products-a review. *Int. J. Cosmet. Sci.* 2016, *38*, 109–119.
- [21] Sathasivam, R.; Ki, J.-S. A review of the biological activities of microalgal carotenoids and their potential use in healthcare and cosmetic industries. Mar. Drugs 2018, 16, 26.
- [22] Jadhav CA, Vikhe DN, Jadhav RS. Global and domestic market of herbal medicines: A review. Research Journal of Science and Technology. 2020;12(4):327-30.
- [23] Welz, A.N., Emberger-Klein, A. & Menrad, K. Why people use herbal medicine: insights from a focusgroup study in Germany. BMC Complement Altern Med 18, 92 (2018). https://doi.org/10.1186/s12906-018-2160-6
- [24] Salehi B., Kumar N.V.A., Şener B., Sharifi-Rad M., Kılıç M., Mahady G.B., Vlaisavljevic S., Iriti M., Kobarfard F., Setzer W.N. Medicinal plants used in the treatment of human immunodeficiency virus. Int. J. Mol. Sci. 2018;19:1459. doi: 10.3390/ijms19051459.
- [25] Singab A., Youssef F., Ashour M. Medicinal plants with potential antidiabetic activity and their assessment. Med. Aromat Plants. 2014;3 doi: 10.4172/2167-0412.1000151.
- [26] Salehi, B., Ata, A., V Anil Kumar, N., Sharopov, F., Ramírez-Alarcón, K., Ruiz-Ortega, A., Abdulmajid Ayatollahi, S., Tsouh Fokou, P. V., Kobarfard, F., Amiruddin Zakaria, Z., Iriti, M., Taheri, Y., Martorell, M., Sureda, A., Setzer, W. N., Durazzo, A., Lucarini, M., Santini, A., Capasso, R., Ostrander, E. A., ... Sharifi-Rad, J. (2019). Antidiabetic Potential of Medicinal Plants and Their Active Components. Biomolecules, 9(10), 551. https://doi.org/10.3390/biom9100551
- [27] Wachtel-Galor S, Benzie IFF. Herbal Medicine: An Introduction to Its History, Usage, Regulation, Current Trends, and Research Needs. In: Benzie IFF, Wachtel-Galor S, editors. Herbal Medicine: Biomolecular and Clinical Aspects. 2nd edition. Boca Raton (FL): CRC Press/Taylor & Francis; 2011. Chapter 1. Available from: https://www.ncbi.nlm.nih.gov/books/NBK92773/
- [28] Elkordy AA, Haj-Ahmad RR, Awaad AS, Zaki RM. An overview on natural product drug formulations from conventional medicines to nanomedicines: Past, present and future. Journal of Drug Delivery Science and Technology. 2021 Jun 1;63:102459.
- [29] Redeploying plant defences Native Plants. 2020;6:177. doi: 10.1038/s41477-020-0628-0.

HERBAL DRUGS IN THE GLOBAL MARKET: A GROWING TREND TOWARDS NATURAL HEALTHCARE SOLUTIONS

- [30] Nyagumbo, E., Pote, W., Shopo, B., Nyirenda, T., Chagonda, I., Mapaya, R. J., Maunganidze, F., Mavengere, W. N., Mawere, C., Mutasa, I., Kademeteme, E., Maroyi, A., Taderera, T., & Bhebhe, M. (2022). Medicinal plants used for the management of respiratory diseases in Zimbabwe: Review and perspectives potential management of COVID-19. Physics and chemistry of the earth (2002), 128, 103232. https://doi.org/10.1016/j.pce.2022.103232
- [31] da Fonseca, L. R., Rodrigues, R. A., Ramos, A. S., da Cruz, J. D., Ferreira, J. L. P., Silva, J. R. A., & Amaral, A. C. F. (2020). Herbal Medicinal Products from Passiflora for Anxiety: An Unexploited Potential. TheScientificWorldJournal, 2020, 6598434. https://doi.org/10.1155/2020/6598434
- [32] Barnes J. (2003). Quality, efficacy and safety of complementary medicines: fashions, facts and the future. Part II: Efficacy and safety. British journal of clinical pharmacology, 55(4), 331–340. https://doi.org/10.1046/j.1365-2125.2003.01811.x
- [33] Bi, W. P., Man, H. B., & Man, M. Q. (2014). Efficacy and safety of herbal medicines in treating gastric ulcer: a review. World journal of gastroenterology, 20(45), 17020–17028. https://doi.org/10.3748/wjg.v20.i45.17020
- [34] Chen XW, Sneed KB, Pan SY, Cao C, Kanwar JR, Chew H, Zhou SF. Herb-drug interactions and mechanistic and clinical considerations. Curr Drug Metab. 2012 Jun 1;13(5):640-51. doi: 10.2174/1389200211209050640. PMID: 22292789.
- [35] Xutian S, Zhang J, Louise W. New exploration and understanding of traditional Chinese medicine. Am J Chin Med. 2009;37:411–26.
- [36] Kisiriko, M., Anastasiadi, M., Terry, L. A., Yasri, A., Beale, M. H., & Ward, J. L. (2021). Phenolics from Medicinal and Aromatic Plants: Characterisation and Potential as Biostimulants and Bioprotectants. Molecules (Basel, Switzerland), 26(21), 6343. https://doi.org/10.3390/molecules26216343
- [37] Alsayadi, A.I., Abutaha, N., Almutairi, B.O. et al. Evaluating the efficacy of an innovative herbal formulation (HF6) on different human cancer cell lines. Environ Sci Pollut Res 29, 51768–51777 (2022). https://doi.org/10.1007/s11356-022-19529-9
- [38] Vaishampayan P, Rane MM. Herbal nanocosmecuticals: A review on cosmeceutical innovation. Journal of Cosmetic Dermatology. 2022 Nov;21(11):5464-83.
- [39] Ghulaxe C, Verma R. A review on transdermal drug delivery system. The Pharma Innovation. 2015 Mar 1;4(1, Part A):37.
- [40] Ansari, S. H., Islam, F., & Sameem, M. (2012). Influence of nanotechnology on herbal drugs: A Review. Journal of advanced pharmaceutical technology & research, 3(3), 142–146. https://doi.org/10.4103/2231-4040.101006
- [41] Roden, D.M.; Tyndale, R.F. Genomic medicine, precision medicine, personalized medicine: What's in a name? *Clin. Pharmacol. Ther.* 2013, 94, 169–172.
- [42] Redekop, W.K.; Mladsi, D. The faces of personalized medicine: A framework for understanding its meaning and scope. *Value Health* 2013, 16, S4–S9.
- [43] Huang Z, Chavda VP, Bezbaruah R, Uversky VN, P. S, Patel AB and Chen Z-S (2022) An Ayurgenomics Approach: Prakriti-Based Drug Discovery and Development for Personalized Care. Front. Pharmacol. 13:866827. doi: 10.3389/fphar.2022.866827
- [44] Wang Z, Liu X, Ho RLKY, Lam CWK, Chow MSS. Precision or Personalized Medicine for Cancer Chemotherapy: Is there a Role for Herbal Medicine. Molecules. 2016; 21(7):889. https://doi.org/10.3390/molecules21070889
- [45] Sumantran, V. N., & Tillu, G. (2013). Insights on personalized medicine from Ayurveda. Journal of alternative and complementary medicine (New York, N.Y.), 19(4), 370–375. https://doi.org/10.1089/acm.2011.0698
- [46] Walter Ricciardi, Stefania Boccia, New challenges of public health: bringing the future of personalised healthcare into focus, European Journal of Public Health, Volume 27, Issue suppl_4, October 2017, Pages 36–39, https://doi.org/10.1093/eurpub/ckx164
- [47] Katiyar C, Gupta A, Kanjilal S, Katiyar S. Drug discovery from plant sources: An integrated approach. Ayu. 2012 Jan;33(1):10-9. doi: 10.4103/0974-8520.100295. PMID: 23049178; PMCID: PMC3456845.
- [48] Lang Q, Wai CM. Supercritical fluid extraction in herbal and natural product studies a practical review. Talanta. 2001 Jan 5;53(4):771-82. doi: 10.1016/s0039-9140(00)00557-9. PMID: 18968166.
- [49] Huang Y, Xiao L, Li F, Xiao M, Lin D, Long X, Wu Z. Microbial Degradation of Pesticide Residues and an Emphasis on the Degradation of Cypermethrin and 3-phenoxy Benzoic Acid: A Review. Molecules. 2018 Sep 11; 23(9):2313. Doi: 10.3390/molecules23092313. PMID: 30208572; PMCID: PMC6225238.

- [50] Fokunang CN, Ndikum V, Tabi OY, Jiofack RB, Ngameni B, Guedje NM, Tembe-Fokunang EA, Tomkins P, Barkwan S, Kechia F, Asongalem E, Ngoupayou J, Torimiro NJ, Gonsu KH, Sielinou V, Ngadjui BT, Angwafor F 3rd, Nkongmeneck A, Abena OM, Ngogang J, Asonganyi T, Colizzi V, Lohoue J, Kamsu-Kom. Traditional medicine: past, present and future research and development prospects and integration in the National Health System of Cameroon. Afr J Tradit Complement Altern Med. 2011;8(3):284-95. doi: 10.4314/ajtcam.v8i3.65276. Epub 2011 Apr 2. PMID: 22468007; PMCID:
- [51] Ekor M. (2014). The growing use of herbal medicines: issues relating to adverse reactions and challenges in monitoring safety. *Frontiers in pharmacology*, *4*, 177. https://doi.org/10.3389/fphar.2013.00177.
- [52] Chen, S. L., Yu, H., Luo, H. M., Wu, Q., Li, C. F., & Steinmetz, A. (2016). Conservation and sustainable use of medicinal plants: problems, progress, and prospects. *Chinese medicine*, 11, 37. https://doi.org/10.1186/s13020-016-0108-7
- [53] Karimi, A., Majlesi, M., & Rafieian-Kopaei, M. (2015). Herbal versus synthetic drugs; beliefs and facts. *Journal of nephropharmacology*, 4(1), 27–30.
- [54] Chen, S. L., Yu, H., Luo, H. M., Wu, Q., Li, C. F., & Steinmetz, A. (2016). Conservation and sustainable use of medicinal plants: problems, progress, and prospects. *Chinese medicine*, 11, 37. https://doi.org/10.1186/s13020-016-0108-7.
- [55] Ekor M. (2014). The growing use of herbal medicines: issues relating to adverse reactions and challenges in monitoring safety. *Frontiers in pharmacology*, *4*, 177. https://doi.org/10.3389/fphar.2013.00177.
- [56] Astutik, S.; Pretzsch, J.; Ndzifon Kimengsi, J. Asian Medicinal Plants' Production and Utilization Potentials: A Review. Sustainability 2019, 11, 5483. https://doi.org/10.3390/su11195483.
- [57] Rousseaux, C. G., & Schachter, H. (2003). Regulatory issues concerning the safety, efficacy and quality of herbal remedies. *Birth defects research. Part B, Developmental and reproductive toxicology*, 68(6), 505– 510. https://doi.org/10.1002/bdrb.10053
- [58] Brata, A. M., Chereji, A. I., Brata, V. D., Morna, A. A., Tirpe, O. P., Popa, A., Arion, F. H., Banszki, L. I., Chereji, I., Popa, D., & Muresan, I. C. (2022). Consumers' Perception towards Organic Products before and after the COVID-19 Pandemic: A Case Study in Bihor County, Romania. *International journal of environmental research and public health*, 19(19), 12712. https://doi.org/10.3390/ijerph191912712.

PMC3252219.